WAGHOLI ESTATES
PRIVATE LIMITED

Date: 26th May, 2026

Listing Compliances
BSE Limited,
Floor 25, P. J. Towers,
Dalal Street, Mumbai - 400001

Ref: **Scrip Code: 975855, (ISIN: INE0Z1N07017)**

Sub: Outcome of Board Meeting of the Company held on Tuesday, 26th May, 2026 pursuant to Regulation 51 read with Schedule III and other applicable Regulation of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

Dear Sir/Madam,

In terms of provision of Regulation 51(2) (read with Part B of Schedule III) and other applicable Regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR), as amended from time to time, we wish to inform you that the Board of Directors of the Company at its Meeting held today i.e., Tuesday, 26th May, 2026, have, inter alia, considered and approved the issuance of upto 20,000 (twenty thousand) amortising, redeemable, secured, listed, rated, non-convertible debentures of the nominal value of INR 1,00,000 (Indian Rupees One Lakh) each, for an aggregate principal amount of up to INR 2,000,000,000/- (Indian Rupees Two Thousand Million only) on a private placement basis, in one or more tranches and/or series, subject to approvals from the Shareholders, Stock Exchanges and any other approvals as may be required.

The Board Meeting commenced at 03:00 P.M. (IST) and concluded at 03:45 P.M.(IST).

You are requested to take the same on your record.

Thanking you
Yours faithfully,

For Wagholi Estates Private Limited

BHOPALE PRITAM PRAKASH
Digitally signed by BHOPALE PRITAM PRAKASH
Date: 2026.05.26 15:48:41 +05'30'

WAGHOLI ESTATES PRIVATE LIMITED

Pritam Prakash Bhopale
Company Secretary and Compliance Officer
Membership No: A43001