Date: 14th August, 2026

To,
The Manager (Listing),
The BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001

Scrip Code: 977969 and 975855
ISIN : INE0Z1N07025 and INE0Z1N07017

Sub: - Outcome of Board Meeting held on 14th August, 2026, pursuant to Regulation 51 read with Part B of Schedule III and Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ("LODR")

Dear Sir/Madam,

With reference to the subject matter, we hereby inform you that the Board of Directors of the Company at its meeting held today i.e. 14th August, 2026, inter-alia, approved the Unaudited Financial Results for the quarter ended 30th June, 2026.

Pursuant to Regulations of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the following disclosures are being submitted:

a) Unaudited Financial Results pursuant to Regulation 52 of the LODR along with Limited Review Report.
b) Disclosures/line items pursuant to Regulation 52(4) of the LODR;
c) Statement indicating the utilization of issue proceeds of Non-Convertible Debentures and statement indicating no deviation and variation pursuant to Regulations 52(7) and 52(7A) of the Listing Regulations
d) Disclosure of Security Cover pursuant to Regulations 54 and 56(1)(d) of the LODR.

The above said Board Meeting commenced at 03.30 p.m. (IST) and concluded at 04:15 p.m. (IST)

We request you to take the above information on your record.

For Wagholi Estates Private Limited

BHOPALE PRITAM PRAKASH
Digitally signed by BHOPALE PRITAM PRAKASH
Date: 2026.08.14 16:27:16 +05'30'

Pritam Prakash Bhopale
Company Secretary and Compliance Officer
Membership No: A43001

405, Sohrab Hall, 21, Sassoon Road, Opp. Jehangir Hospital, Pune – 411001, India I Ph. 91-2605 7840 | Email : gkdj@gkdj.in I Web : www.gkdj.in

Independent Auditor's review report on unaudited financial results for the quarter ended 30th June, 2026 of Wagholi Estates Pvt. Ltd, under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors of
Wagholi Estates Private Limited

Introduction:

1. We have reviewed the accompanying statement of unaudited financial results of Wagholi Estates Pvt. Ltd ("the Company") for the quarter ended 30th June, 2026 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors of the Company, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard ("Ind AS") 34 "Interim Financial Reporting" specified in section 133 of the Companies Act, 2013, the circulars, guidelines and directions issued by Reserve Bank of India ("RBI") from time to time ("RBI guidelines") and other accounting principles generally accepted in India and in compliance with Regulation 52 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

Scope of Review:

3. We conducted our review in accordance with the Standard on Review Engagements ("SRE") 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

G K D J & Associates
PUNE
Chartered Accountants

Conclusion:

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the applicable Ind AS and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 52 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement or that it has not been prepared in accordance with the relevant prudential norms issued by Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters.

For **G K D J & Associates**
CHARTERED ACCOUNTANTS
ICAI Firm Reg. No.134509W

G K D J & Associates PUNE Chartered Accountants

JAYESH PANACHAND DOSHI
Digitally signed by JAYESH PANACHAND DOSHI
Date: 2026.08.14 15:39:57 +05'30'

Jayesh Doshi
M. No. 040250
Partner
UDIN: 26040250DWMPKR5924

Place: Pune
Date: 14th August, 2026

Wagholi Estates Private Limited

Statement of Unaudited Financial Results For the Quarter Ended 30th June, 2026 *(Amounts in INR Lakhs)*

	Particulars	For the Quarter ended June 30, 2026 (Unaudited)	March 31, 2026 (Audited)	June 30, 2025 (Unaudited) (Restated)	Year Ended March 31, 2026 (Audited)
I	**INCOME**				
a)	Revenue from Operations	-	-	-	-
b)	Other Income	70.08	49.05	87.47	292.68
	Total Income	**70.08**	**49.05**	**87.47**	**292.68**
II	**EXPENSES**				
a)	Cost of materials consumed	-	-	-	-
b)	Development /Construction Cost	1,374.88	1,616.17	1,470.60	6,711.51
c)	Changes in inventories of finished goods, Stock-in-Trade and work-in-progress	-1,374.88	-1,616.17	-1,470.60	-6,711.51
d)	Employee benefits expense	7.03	7.81	10.96	34.71
e)	Finance costs	138.47	43.73	126.89	408.75
f)	Depreciation and amortization expense	0.68	0.89	0.90	3.58
g)	Other expenses	13.82	181.59	8.61	203.11
	Total Expenses	**159.99**	**234.02**	**147.36**	**650.15**
III	Profit/(loss) before exceptional items and tax	-89.91	-184.97	-59.89	-357.47
IV	Exceptional items / Extra ordinary items	-	-	-	-
V	Profit/(loss) before tax	-89.91	-184.97	-59.89	-357.47
VI	Tax expense:				
a)	Current tax	-	6.90	-	6.90
b)	Deferred tax	-	-	13.28	13.28
	Total Tax Expenses	**-**	**6.90**	**13.28**	**20.18**
VII	**Profit/(loss) for the period**	**-89.91**	**-191.87**	**-73.17**	**-377.66**
VIII	**Other Comprehensive Income**				
a)	i) Items that will not be reclassified to profit or loss				
	- Remeasurement of defined benefit expenses	-	3.06	0.01	3.07
	ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-
b)	(i) Items that will be reclassified to profit or loss	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
		-	3.06	0.01	3.07
IX	**Total Comprehensive Income for the period**	**-89.92**	**-188.81**	**-73.16**	**-374.58**
X	Earnings per equity share :				
a)	Basic	-8.99	-19.19	-7.32	-37.77
b)	Diluted	-8.99	-19.19	-7.32	-37.77

GKDJ & Associates ★ Chartered Accountants ★ PUNE

WAGHOLI ESTATES PRIVATE LIMITED ★

FOR AND ON BEHALF OF BOARD OF DIRECTORS
WAGHOLI ESTATES PRIVATE LIMITED

FAROOKH KHAN
Director
DIN: 01323080
Place: Pune
Date: 14 AUG 2026

PRASAD BHANAGE
CFO

Notes to Financial Results:

1 The above Financial results have been prepared as per the SEBi (Listing Obligation and Disclosure Requirements} Regulations, 2015 as amended and have been reviewed and approved by the Board of Directors at its meeting held on 14th August, 2026.

2 The financial results have been prepared in accordance with the Regulations 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the 'Listing Regulations') and Indian Accounting Standards ('Ind AS') notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) Rules, 2016, prescribed under section 133 of the Companies Act 2013 ('the Act') read with relevant rules issued thereunder and the other accounting principles generally accepted in India.

3 Requirement of creation of Debenture Redemption Reserve (DRR) is not applicable as per the rule 18(7) of The Companies (Share Capital and Debentures) Rules, 2014 for Privately Placed Listed Debentures, hence no DRR is created.

4 The Company is engaged in "real estate development" which in the context of Ind AS 108 "Operating Segment" is considered as the only segment. The Company's activity are restricted with in India and hence, no separate geographical segment is required.

5 Status of investors complaints (Nos) : Opening Balance as on April 01, 2026 (Nil); Received during the period ended June 30, 2026 (Nil); Disposed off during the period ended June 30, 2026 (Nil) Closing balance as on June 30, 2026 (Nil).

6 The weighted average number of equity shares outstanding during the period has been considered for calculating the basic and diluted earnings per share in accordance with Ind AS-33 "Earnings per share".

7 The terms for payments of interest/repayment of principal will be as per the Debenture Trust Deed dated 04th July, 2024, as amended by deed dated 13th May, 2026 and as per consent letter dated 18th June 2026.

8 During the quarter the Board of Company approved issue of Listed, Rated, Secured Guaranteed, Non-Convertible Debentures (NCD) of Rs 20,000 lakhs for the repayment of existing NCDs and also approved the Documents for the same at its meeting held on 26th May 2026. The Company executed and registered the Mortgage Deed in favour of the Debenture Trustees on 30th June 2026. The Debentures are issued and allotted after the end of the quarter June 2026.

9 Figures pertaining to previous period have been regrouped or reclassified, wherever necessary, to conform to the classification adopted in the current period.

FOR AND ON BEHALF OF BOARD OF DIRECTORS
WAGHOLI ESTATES PRIVATE LIMITED

WAGHOLI ESTATES PRIVATE LIMITED

FAROOKH KHAN
Director
DIN: 01323080
Date: 14 AUG 2026

PRASAD BHANAGE
CFO

G K D J & Associates
PUNE
Chartered Accountants

Wagholi Estates Private Limited

(CIN: U70100PN1993PTC139076)

Tech Park One, Tower "E" Off. Airport Road, Yerwada, Pune 400 006

A Disclosure in compliance with Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, for the Quarter Ended June 30, 2026

Sr. No.	Particulars	INR Lakhs, unless otherwise stated
1	Paid-up equity share capital (face value of INR. 10/ each)	100.00
2	Total debt capital	63,863.62
3	Reserves excluding revaluation reserves	-686.05
4	Debenture redemption reserve	-
5	Net worth	-586.05
6	Earnings per share: (in INR per share)	
	Basic (Quarter Ended June 30, 2026)	-8.99
	Diluted (Quarter Ended June 30, 2026)	-8.99
7	Debt equity ratio (As at June 30, 2026) (No. of times)	Not Applicable
8	Debt service coverage ratio	0.03
9	Interest service coverage ratio	0.03
10	Outstanding redeemable preference shares (quantity and value):	Not Applicable
11	Capital Redemption Reserve / Debenture Redemption Reserve (DRR) as at 30th June 2026	Not Applicable
12	Net profit after tax:	
	- Quarter ended June 30, 2026	-89.91
	- Year ended March 31, 2026	-377.66
13	Current ratio	2.60
14	Long term debt to working capital	1.14
15	Bad debts to Account receivable ratio:	Not Applicable
16	Current liability ratio	0.36
17	Total debts to total assets (As at June 30, 2026)	1.00
18	Debtors turnover:	Not Applicable
19	Inventory turnover	Not Applicable
20	Operating margin (%):	Not Applicable
21	Net profit margin (%):	
	- Quarter ended June 30, 2026	-128.31%
	- Year ended March 31, 2026	-129.04%

1 Formula used for computation of ratios: :

1.01 Debt capital represents - "Secured and Unsecured non-convertible debentures listed on BSE and other unsecured debts".

1.02 Net worth= Equity share capital+ other equity (including debenture redemption reserve)

1.03 As debt is Rs. 63,863.62 Lakhs and Equity is Rs. (586.05) Lakhs hence Debt-equity ratio is not meaningful due to negative net worth.

1.04 Debt service coverage ratio= Earnings before interest and tax/ (Interest+ Principal repayment during the period excluding bank overdraft).

1.05 Interest service coverage ratio= Earnings before interest and tax / Interest Expenses (Excluding unwinding interest on preference shares)

1.06 Current Ratio= Current Assets/ Current Liabilities

1.07 Long term debt to working capital = long term borrowings/Net working Capital

1.08 Bad debt to accounts receivable ratio= Bad Debts/Average Trade Receivable

1.09 Current liability ratio= Current liabilities/total liabilities

1.10 Total debt to total assets ratio= Debt securities issued+subordinate liabilities+other borrowings/Total Assets

1.11 Debtor turnover ratio= Revenue from operations/Average Trade Receivable

1.12 Inventory turnover ratio= Revenue from operations/Average Inventory

1.13 Operating margin (%)= Profit before Depreciation,Finance Cost, (Gain)/Loss on fair valuation, unwinding of security deposit, Tax and Exceptional items (less) other income/revenue from operations

1.14 Net profit margin(%)= Profit/(loss) after tax/total income

FOR AND ON BEHALF OF BOARD OF DIRECTORS
WAGHOLI ESTATES PRIVATE LIMITED

FAROOKH KHAN
Director
DIN: 01323080

PRASAD BHANAGE
CFO

WAGHOLI ESTATES PRIVATE LIMITED

GKDJ & Associates Chartered Accountants PUNE

Date: 14 AUG 2026

To,
The Board of Directors
Wagholi Estates Pvt. Ltd.
Tech-Park One, Tower" E"
Near Don Bosco School, Yerwada,
Pune 400 006

Independent Auditor's Certificate on the Statement of maintenance of security cover and compliance with covenants in respect of listed Non-Convertible Debentures (NCDs) as at 30th June 2026 as per the terms of Offer Document.

1 This Certificate is issued in accordance with the terms of our engagement letter dated 14th April 2026 with **Wagholi Estates Private Limited.** ("the Company").

2 We, **G K D J & Associates**, the statutory auditors of the Company, have examined the covenants in respect of the listed NCDs of the Company outstanding as at 30th June, 2026 and the statement of computation of security cover as at 30th June, 2026 ("the Statement"), stamped and initiated for identification purpose, prepared by the Management.

Management's Responsibility

3 The Compliance with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, SEBI/HO/MIRSD/MIRSD/CRADT/CIR/P/2022/67 dated 19th May, 2022 (Collectively referred to as "Regulations") & other applicable circular, compliance with the terms & covenants of the Non-Convertible Debentures as per the Debenture Trust Deed, amended debenture trust deed, Deed of Hypothecation and calculation of security cover as given in the attached Statement is the responsibility of the Company's management. This responsibility includes the design, implementation and maintenance of internal controls relevant to the preparation and presentation of the Statement. The management is also responsible for ensuring that the Company complies with the requirements and provides all relevant information to the Debenture Trustees.

4 The Management is also responsible for ensuring that the Company complies with the requirements of the Regulations and provides all relevant information to SEBI and Debenture Trustees.

Auditor's Responsibility

5 Our responsibility for the purpose of this certificate is to express limited assurance as to whether anything has come to our attention that causes us to believe that:

a) The Company, during the quarter ended 30th June, 2026, has not complied, in all material respects, with the financial covenants in respect of the listed NCDs of the Company outstanding as at 30th June, 2026.

G K D J & Associates
PUNE
Chartered Accountants

b) The amounts considered in the statement, in relation to the computation of Security Cover, have not been accurately extracted from the unaudited financial information as at and for the quarter ended 30^{th} June, 2026 or that the computation thereof is arithmetically inaccurate.

6 For the purpose of our examination, we have relied on the representation received from the management for completeness of information and records provided to us and carried out following procedures:

a) Obtained the unaudited financial information of the Company at and for the period ended 30^{th} June 2026;
b) Traced the amounts in the Statement, in relation to the computation of Security Cover, to the unaudited financial information as at and for the period ended 30^{th} June 2026 and other documents;
c) Ensured arithmetical accuracy of the computation of security cover in the Statement;
d) On a test check basis, ensured that the Company made timely repayments of interest and principal, if applicable, during the period ended 30^{th} June 2026;
e) Performed necessary inquiries with the management regarding any instances of non-compliance with covenants during the period ended 30^{th} June 2026;
f) Obtained necessary representations.

7 We have performed verification procedures, in accordance with the Guidance Note on Audit Reports and Certificates for Special Purposes issued by the Institute of Chartered Accountants of India ("ICAI"). We have complied with the relevant applicable requirements of the Standard on Quality Control ("SQC") 1, on Quality Control for Firms that perform Audits and Reviews of Historical Financial Information, and other Assurance and Related Service Engagements.

Conclusion

8 Based on the procedures performed mentioned in paragraph 6, evidence obtained, and the information and explanations given to us, along with the representations provided by the management, nothing has come to our attention that causes us to believe that:

a) The Company, during the period ended 30^{th} June 2026, has not complied, in all material respects, with the financial covenants in respect of the listed NCDs of the Company outstanding as at 30^{th} June 2026.

b) The amounts considered in the Statement, in relation to the computation of Security Cover, have not been accurately extracted from the unaudited financial information as at and for the period ended 30^{th} June 2026, or that the computation thereof is arithmetically inaccurate.

Restriction on Use

9 This certificate is issued for the purpose of submission by the Company to its Debenture Trustee and should not be used, referred to or distributed for any other purpose without our prior written consent.

G K D J & Associates
PUNE
Chartered Accountants

Disclaimers:

1. Our statements / observations in this certificate are based on the information / documents to the extent furnished to us. We have relied on the information /documents furnished to us by the Issuer / officials of the Issuer.
2. In no circumstances, we shall be liable, for any loss or damage, of whatsoever nature arising from information material to our work being withheld or concealed from us or misrepresented to us by the Issuer, directors, employees or agents or any other person of whom we made inquiries.
3. We undertake no responsibility to update this certificate for events or circumstances occurring after the date of the certificate.
4. This certificate is furnished solely for the purpose stated therein. We do not accept any responsibility whatsoever to any third party.
5. This certificate includes information not available to public. Accordingly, this certificate shall be treated as strictly confidential, and no part thereof be reproduced or used for other than intended purpose.

For **G K D J & Associates**
CHARTERED ACCOUNTANTS
ICAI Firm Reg. No.134509W

G K D J & Associates ★ PUNE ★ Chartered Accountants

JAYESH PANACHAND DOSHI
Digitally signed by JAYESH PANACHAND DOSHI
Date: 2026.08.14 15:40:51 +05'30'

Jayesh Doshi
M. No. 040250
Partner
UDIN: 26040250TFLSNR4833

Place: Pune
Date: 14th August, 2026

Wagholi Estates Private Limited
Annexure to Security Cover Certificate

(Amounts in INR Lakhs)

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge		Elimination (amount in negative)	(Total C to H)	Relate d to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Asset shared by Paripassu debt holder (includes debt for which this certificate is issued & other debt with pari passu charge)	Other assets on which there is pari-Passu charge (excluding items covered in column F)	Assets not offered as Security and Debt not backed by any assets offered as Security	amount considered more than once (due to exclusive plus, paripassu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA, market value is not applicable)	Market Value for Pari passu charge Assets	Carrying value/book value for paripassu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA, market value is not applicable)	Total Value = (K+L+M+N)
		Book Value	Book Value	Yes/No	Book Value	Book Value								
ASSETS														
Property, Plant and Equipment			-				19.52		19.52					
Capital Work-in Progress			-				-		-					
Right of Use Assets			-				-		-					
Goodwill			-				-		-					
Intangible Assets			-				0.03		0.03					
Intangible Assets under Development			-				-		-					
Investments			-				850.00		850.00					
Loans			-				3,631.93		3,631.93					
Inventories	(Refer Note 5)		-		57,056.32		-		57,056.32			228,270.00 (Refer Note 2)		228,270.00
Trade Receivables			-				-		-					
Cash and Cash Equivalents			-				124.48		124.48					
Bank Balances other than Cash and Cash Equivalents			-				693.37		693.37					
Others			-				1,188.04		1,188.02					
Total		-	-		**57,056.32**		**6,507.37**		**63,563.67**			**228,270.00**		**228,270.00**

GKDJ & Associates ★ Chartered Accountants ★ PUNE

WAGHOLI ESTATES PRIVATE LIMITED ★

Wagholi Estates Private Limited
Annexure to Security Cover Certificate

(Amounts in INR Lakhs)

LIABILITIES														
Debt securities to which this certificate pertains	Secured Non-Convertible Debentures (Refer Note 3)			Yes	21,900.78		-		21,900.78					
Other debt sharing pari passu charge with above debts							-		-					
Other Debt							-		-					
Sub- ordinated debt							-		-					
Borrowings														
Bank							-		-					
Debt Security							-		-					
Other							32,183.91		32,183.91					
Trade Payable							207.14		207.14					
Lease Liabilities							-		-					
Provisions							2.80		2.80					
Others							76.17		76.16					
Total		-			**21,900.78**		**32,470.02**		**54,370.79**					

Cover on Book Value		Nil		2.61										
Cover on Market Value		Nil		10.42										
		Exclusive Security Cover Ratio	-	Pari- Passu Security Cover Ratio	2.61									

Notes:

1. The information as set out in above Table has been extracted from the unaudited financial statement for the period ended June 30, 2026 and other relevant records and documents maintained by the Company for the period ended June 30, 2026.

2. The market values of the security as at June 30, 2026 have been considered based on the reports of the valuer appointed by the company. The Statutory Auditors have not performed any independent procedures in this regards.
3. Debt for which this certificate is being issued (Secured NCDs) includes IND AS adjustment for effective interest amounting to Rs. (14.42) Lakhs and Interest accrued amounting to Rs. 1915.20 lakhs as on June 30, 2026.
4. This statement is prepared in accordance with Regulation 54 read with Regulation 56(1)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI circular on Monitoring and Disclosures by Debenture Trustee(s) vide circular No. SEBI / HO / MIRSD / MIRSD _ CRADT / CIR / P / 2022 / 67 dated May 19, 2022 ("the Regulations")

5.The Company has secured Non-Convertible Debentures of Rs. 25,000 Lakhs issued during July 2024 by creating pari passu charge on assets of the Company vide Deed of Mortgage registered on 18th July, 2024. The Company has registered another Mortgage Deed on 30th June, 2026 to secure the Debentures of Rs. 20,000 Lakhs which are issued and alloted subsequent to the end of quarter June 2026. This Debentures are issued for funding the prepayment of Debentures issued during July 2024.

GKDJ & Associates ★ Chartered Accountants ★ PUNE

WAGHOLI ESTATES PRIVATE LIMITED ★

FOR AND ON BEHALF OF BOARD OF DIRECTORS
WAGHOLI ESTATES PRIVATE LIMITED

FAROOKH KHAN
Director
DIN: 01323080
Date: 14 AUG 2026

PRASAD BHANAGE
CFO

Date: August 14, 2026

To,
The Manager (Listing),
The BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001

Sub: Intimation under Regulation 52(7) and Regulation 52 (7A) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - ("SEBI Listing Regulations")

Dear Sir/Madam,

Pursuant to Regulation 52(7) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (SEBI LODR), we hereby confirm that, the proceeds of all below Non-Convertible Debentures issued by the Company during the quarter ended 30th June, 2026 listed on Stock Exchange have been utilized for the purposes for which these proceeds was raised and that there is no material deviations in the utilization of their proceeds from the objects stated in the offer document.

Pursuant to Regulation 52(7) and Regulation 52 (7A) of ("SEBI Listing Regulations") read with SEBI's Master Circular No. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated 11th July 2025 as amended, we are furnishing herewith the statement of utilization of issue proceeds of non-convertible securities along with statement of deviation/variation in the use of issue proceeds, from the objects stated in the offer documents of non-convertible securities for the quarter ended June 30, 2026 (if any).

Kindly take the above intimation on your records.

For Wagholi Estates Private Limited
BHOPALE PRITAM PRAKASH
Digitally signed by BHOPALE PRITAM PRAKASH
Date: 2026.08.14 16:27:52 +05'30'
Pritam Prakash Bhopale
Company Secretary and Compliance Officer
Membership No: A43001

Copy to following for information: -
1) Beacon Trusteeship Limited, 5W, 5th Floor, The Metropolitan, E-Block, Bandra Kurla Complex, Bandra (E), Mumbai- 400051

Annexure

A. Statement of utilization of issue proceeds for the quarter ended June 30, 2026:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private Placement)	Type of Instrument	Date of raising funds	Amount Raised (in Crores)	Funds utilized (in Crores)	Any Deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Wagholi Estates Private Limited	INE0Z1N07025	Private Placement	Non-Convertible Debentures	15th July, 2026	200	200	No	NA	None

B. Statement of Deviation/Variation in the use of issue proceeds:

Particulars	**Remarks**
Name of the listed entity	Wagholi Estates Private Limited
Mode of Fund Raising	Private Placement
Type of Instrument	Non-Convertible Debentures
Date of Raising funds	15th July, 2026
Amount Raised	INR 200 Crores
Report filed for quarter ended	30th June, 2026
Is there a deviation/variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No
If yes, details of approval required?	Not Applicable
Date of Approval	Not Applicable
Explanation for the Deviation/Variation	Not Applicable
Comments of the Audit Committee after review	Not Applicable
Comments of the Auditor, if any	None

Objects for which funds have been raised and where there has been a deviation/variation in the following Table:

Original Object	Modified Object, if any	Original allocation	Modified allocation, if any	Fund utilized	Amount of Deviation/variation for the quarter	Remarks, if any

					according to applicable object (in Rs. crore and in %)	
NA						

Deviation could mean:

a. Deviation in the objects or purposes for which the funds have been raised.

b. Deviation in the amount of funds actually utilized against what was originally disclosed.

For Wagholi Estates Private Limited

BHOPALE PRITAM PRAKASH
Digitally signed by BHOPALE PRITAM PRAKASH
Date: 2026.08.14 16:28:12 +05'30'

Pritam Prakash Bhopale
Company Secretary and Compliance Officer
Membership No: A43001

Date: August 14, 2026
Place : Pune